



A P O G E E M I N E R A L S

TSX V **APMI**

May 2026

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Team



TIM FERNBACK, MBA, CPA, CMA
PRESIDENT, CEO, AND CFO

Mr. Fernback previously led the technology consulting practice for a British Columbia venture capital firm focused on financing and advising technology start-ups, and later headed the investment banking and corporate finance divisions at Wolverton Securities Ltd. He now provides strategic consulting services to technology and mineral exploration companies, specializing in business planning, capital markets support, corporate finance, and M&A.



JIM PETTIT
EXECUTIVE CHAIRMAN AND DIRECTOR

Mr. Pettit has significant experience with public companies and is currently serving on the board of directors of five publicly traded companies and offers over 30 years of experience within the industry specializing in finance, corporate governance, executive management and compliance. Mr. Pettit is currently the Chairman of Aben Gold Corp. and was previously the Chairman and CEO of Bayfield Ventures Corp., which was acquired by New Gold Inc. in 2014.



RILEY TRIMBLE
DIRECTOR

Mr. Trimble brings over a decade of experience in investor relations and venture capital. Mr. Trimble is currently the President & CEO of Aben Gold Corp. and was previously involved in corporate communications and digital marketing strategy for five publicly traded mineral exploration companies. He has also worked with private companies in multiple industries, including esports, gaming, craft beverages and health food products.



SIMON DYAKOWSKI, MBA, CFA
DIRECTOR

Mr. Dyakowski serves as the President and CEO of Aztec Minerals Corp., and as President, CEO, Director and co-founder of GSP Resource Corp. Mr. Dyakowski has over 15 years of corporate development and capital markets experience, with an expertise in strategic planning and execution, financing, and marketing of exploration companies.



NICHOLAS COLTURA, B.BA
DIRECTOR

Mr. Coltura is a seasoned Investor Relations Manager specializing in the junior resource sector, working with different junior mining companies listed on the TSXV, CSE and OTC public markets. With several years of experience, Mr. Coltura has honed his expertise in communicating important public company information to a diverse range of investors and stakeholders.

Capital Structure

TSX-V APMI

Shares Issued + Outstanding: 76,805,001

Options and Warrants: 55,875,000

Fully Diluted: 132,680,001

Market Capitalization: ~\$9.9M*

*Trading at \$0.13 – May 11th, 2026

Investment Highlights

1.

Build value through mineral project acquisitions and advancement as well as new discoveries – accretive asset acquisitions followed by positive exploration and development results have the potential to be catalyst for significant share price appreciation

2.

Apogee's acquisition and exploration strategy: going into historical, prolific mining districts in favourable jurisdictions with modern exploration techniques/methodologies to test new ideas

3.

Apogee's project criteria: specific commodity exposure, project location, geological potential and cutting-edge exploration techniques

4.

High-quality team of mining and finance professionals with track record of success

5.

Maintain attractive capital structure with supportive and strategic shareholders aligned with business model



Shasko Bay Project



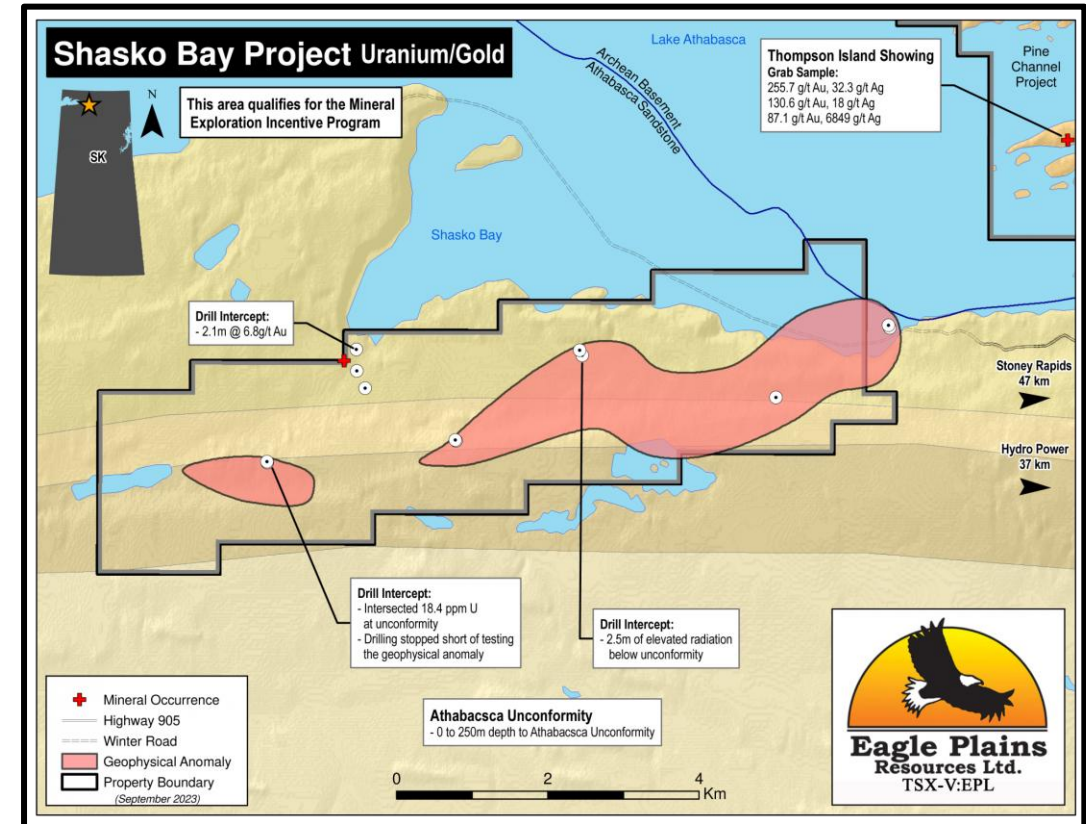
Overview

- The 2,571 ha Shasko Bay project is located along the SE shore of Lake Athabasca in northern Saskatchewan, 20 km SE of Fond-du-Lac, and adjacent to Eagle Plains' Pine Channel gold project.
- The claims are accessible by boat, barge, winter road or float equipped aircraft from the village of Stony Rapids, which has all season road access to it.
- The property has multiple untested geophysical anomalies associated with favourable geology
- Saskatchewan ranked as the #3 mining jurisdiction globally by the Fraser Institute



Highlights from Previous Work

- Work in the area consisted of seismic reflection studies, multiple types of airborne and ground-based geophysical surveys, geochemical surveys, prospecting, mapping, trenching and four separate drill programs which intersected multi gram-per-tonne gold assays (up to 6.8 g/t Au over 2.1m) from quartz stringers in the Athabasca sediments
- The underlying basement metasedimentary rocks, starting at 226m depth, also recorded mineralization in the form of disseminated pyrrhotite, pyrite, chalcopyrite and rare sphalerite, galena and molybdenite
- Airborne electromagnetic (EM) surveys in 2005 and 2007 identified conductive features on the property considered prospective to host unconformity and basement style uranium mineralization
- A 2007 drill hole (RL-07-01) intersected anomalous uranium at the unconformity in proximity to a modelled conductive plate, with additional plates untested by drilling
- The last drill program intersected anomalous uranium in the Athabasca sandstone (up to 18.4 ppm) concluding with recommendations to drill test several additional targets



The above historical results were summarized from SMDI descriptions and assessment reports filed with the Saskatchewan government. Management cautions that historical results were collected and reported by past operators, and have not been verified nor confirmed by a qualified person, but form a basis for continuing work in the Pine Channel property area.

Exploration Plans

- The Shasko Bay uranium target is located on the south shore of Lake Athabasca
- The recently completed 2024 exploration program at Shasko Bay included 148-line kilometres of infill, high-resolution, airborne EM and magnetic data
- An exploration permit had been received at the project and provides for exploration activities to be conducted up until March 1st, 2026
- The recent data from the survey will be used to model conductive structures to aid in future drill hole planning



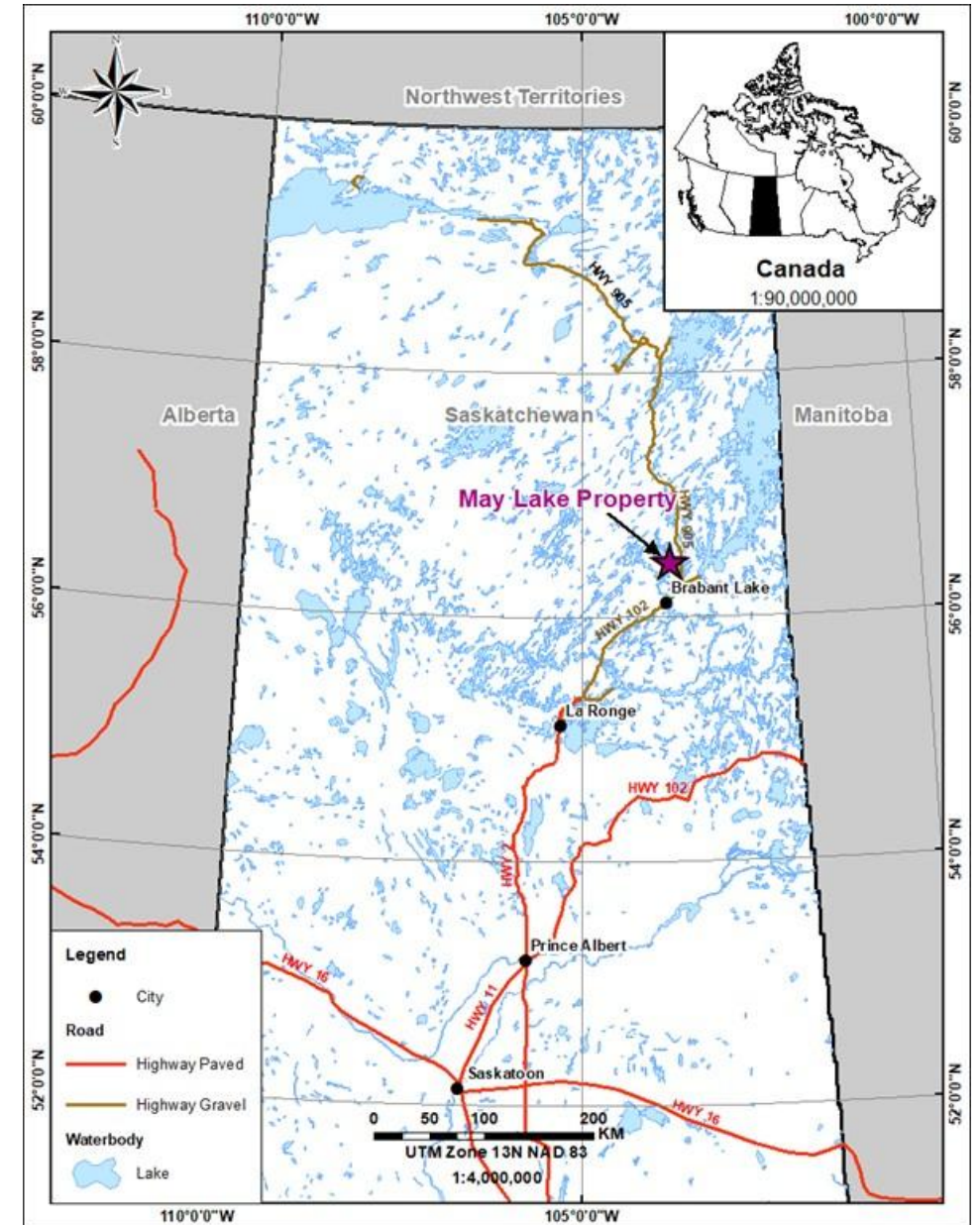


May Lake Project



Overview

- The 4,502 ha May Lake project is situated approximately 240 kilometres north of the town of La Ronge
- Property lies at the boundary between the Rottenstone and La Ronge domains, host to a variety of deposit types including volcanogenic massive sulphide Cu-Zn-Pb orogenic gold and intrusion-hosted magmatic Ni-Cu deposits
- The claims are underlain by interlayered, felsic, intermediate and mafic volcanics, as well as intermediate to felsic intrusives and metasediments
- Several notable mineral occurrences are located on the claims; the most significant of these is a rusty andesite outcrop which returned up to 2090 ppm Cu (0.2%), along with anomalous Zn, gold and silver values
- The property has not seen a great deal of exploration historically and significant potential for the discovery of volcanogenic massive sulphide Cu-Zn-Pb and orogenic gold mineralization exists on the property
- This acquisition marks a strategic addition to Apogee's growing land position in one of Saskatchewan's most prospective greenstone belts, which is known for its gold and base metal potential



Contact

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